

Noble Corporation plc publishes current report on Form 8-K pertaining to announced transaction with Diamond Offshore Drilling, Inc.

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SUGAR LAND, June 11, 2024 - [Noble Corporation plc](#) ("Noble", "the Company") (NYSE: NE, CSE: NOBLE) hereby announces the publication of a current report on Form 8-K (the "Form 8-K Report") pertaining to the Company's announced acquisition of [Diamond Offshore Drilling Inc.](#) This Form 8-K report includes the following documents: 1) the merger agreement, 2) the joint press release, and 3) the investor presentation associated with the transaction announced June 10, 2024 between the Company and [Diamond Offshore Drilling Inc.](#)

The Form 8-K Report has been filed with the U.S. Securities and Exchange Commission and is available at: <https://bit.ly/3xbQaEP>

About [Noble Corporation](#)

Noble is a leading offshore drilling contractor for the oil and gas industry. The Company owns and operates one of the most modern, versatile, and technically advanced fleets in the offshore drilling industry. Noble and its predecessors have been engaged in the contract drilling of oil and gas wells since 1921. Noble performs, through its subsidiaries, contract drilling services with a fleet of offshore drilling units focused largely on ultra-deepwater and high specification jackup drilling opportunities in both established and emerging regions worldwide. For further information visit www.noblecorp.com or email investors@noblecorp.com.

IMPORTANT INFORMATION

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Certain statements in this announcement, including any attachments hereto, may constitute forward-looking statements. Forward-looking statements are statements (other than statements of historical fact) relating to future events and Noble and its subsidiaries (collectively, the "Noble Group") anticipated or planned financial and operational performance. The words "targets", "believes", "continues", "expects", "aims", "intends", "plans", "seeks", "will", "may", "might", "anticipates", "would", "could", "should", "estimates", "projects", "potentially" or similar expressions or the negatives thereof, identify certain of these forward-looking statements. The absence of these words, however, does not mean that the statements are not forward-looking. Other forward-looking statements can be identified in the context in which the statements are made.

Although Noble believes that the expectations reflected in these forward-looking statements are reasonable as of the date of this announcement, such forward-looking statements are based on Noble's current expectations, estimates, forecasts, assumptions and projections about the Noble Group's business and the industry in which the Noble Group operates and/or which has been extracted from publications, reports and other documents prepared by the Noble Group and are not guarantees of future performance or development and involve known and unknown risks, uncertainties and other important factors beyond the Noble Group's control that could cause the Noble Group's actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements.

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