

Alaska Energy Metals Closes Financings

31.05.2023 | [GlobeNewswire](#)

VANCOUVER, May 30, 2023 - [Alaska Energy Metals Corp.](#) (TSX-V: AEMC, OTCQB: MLRKF) ("Alaska Energy Metals" or the "Company") announces that it has closed the non-brokered private placements announced on May 12, 2023, raising total gross proceeds of \$2,609,180 by the sale of an increased total of 9,318,500 common shares of the Company (each, a "Share"). Gross proceeds of \$2,091,180 were issued under the listed issuer financing exemption by the sale of 7,468,500 Shares, and gross proceeds of \$518,000 were issued under other prospectus exemptions (the "Non-LIFE Offering") by the sale of 1,850,000 Shares.

Commissions totaling \$61,404 were paid to finders, together with 407,110 Shares (the "Finder's Shares") and 626,410 Share purchase warrants (each, a "Finder's Warrant"). Each Finder's Warrant entitles the holder to purchase one Share at a price of \$0.28 for a period of 12 months from the date of issue. A due diligence fee of \$30,000 was also paid.

The Shares issued under the Non-LIFE Offering, the Finder's Shares, the Finder's Warrants, and the Shares issuable upon exercise of the Finder's Warrants are subject to a hold period expiring October 1, 2023.

About Alaska Energy Metals

[Alaska Energy Metals Corp.](#) is focused on delineating and developing a large polymetallic exploration target containing nickel, copper, cobalt, chrome, iron, platinum, and palladium. Located in development-friendly central Alaska near existing transportation and power infrastructure, the project is well-situated to become a significant, domestic source of critical and strategic energy-related metals.

ON BEHALF OF THE BOARD

"Gregory Beischer"

Gregory Beischer, President & CEO

FOR FURTHER INFORMATION, PLEASE CONTACT:

Gregory A. Beischer, President & CEO

Toll-Free: 877-217-8978 | Local: 604-638-3164

This news release does not constitute an offer for sale, or a solicitation of an offer to buy, in the United States or to any "U.S Person" (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "1933 Act")) of any equity or other securities of the Company. The securities of the Company have not been, and will not be, registered under the 1933 Act or under any state securities laws and may not be offered or sold in the United States or to a U.S. Person absent registration under the 1933 Act and applicable state securities laws or an applicable exemption therefrom.

Dieser Artikel stammt von [Rohstoff-Welt.de](#)

Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/444789--Alaska-Energy-Metals-Closes-Financings.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer](#)!

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!
Alle Angaben ohne Gewähr! Copyright © by Rohstoff-Welt.de -1999-2025. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).