TDG Gold Corp. Private Placement Fully Subscribed

30.07.2021 | ACCESS Newswire

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WHITE ROCK, July 30, 2021 - TDG Gold Corp. (TSXV:TDG) (the "Company" or "TDG") is pleased to announce that the non-brokered private placement announced on July 8, 2021, is fully subscribed for gross proceeds of $4,000,000 by the issue of a total of 6,444,444 common shares. The TSX Venture Exchange has given conditional acceptance to close the private placement and will close on or around August 13, 2021.

Finder's fees will be payable on the Offering subject to TSX Venture Exchange acceptance.

The Company intends to use the proceeds of the private placement to fund ongoing exploration programs at the Company's British Columbia projects and for general working capital purposes.

About TDG Gold Corp.
TDG is a major holder of mineral claims and mining leases in the historical Toodoggone Production Corridor of north-central British Columbia, Canada, with over 23,000 hectares of brownfield and greenfield exploration opportunities under direct ownership or earn-in agreement. TDG's flagship projects are the former producing, high-grade gold-silver Shasta, Baker and Mets mines which are all road accessible, produced intermittently between 1981-2012, and have over 65,000 metres of historical drilling. In 2021, TDG proposes to advance the projects through compilation of historical data, new geological mapping, geochemical and geophysical surveys, and drill testing of the known mineralization occurrences and their extensions. On June 29, 2021, TDG announced that it had entered into a non-binding letter of intent to acquire the Nueva Esperanza silver-gold advanced exploration and development project located in the Maricunga Belt of northern Chile. TDG currently has 64,423,459 common shares issued and outstanding.

ON BEHALF OF THE BOARD
Fletcher Morgan
Chief Executive Officer

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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This news release may contain certain "forward looking statements". Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Any forward-looking statement speaks only as of the date of this news release and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise.

SOURCE: TDG Gold Corp.

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