

Publication of Prospectus Supplement

12.05.2021 | [GlobeNewswire](#)

Shell International Finance B.V. and Royal Dutch Shell plc

6 May 2021

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The following documents (the "Documents") are available for viewing:

Prospectus Supplement dated 6 May 2021

Shell International Finance B.V. Annual Report for the year ended 31 December 2020

Royal Dutch Shell plc unaudited consolidated interim financial report as at and for the three month period ended 31 March 2021

The Documents must be read in conjunction with the Information Memorandum dated 13 August 2020 as supplemented by the first supplement dated 30 October 2020 and the second supplement dated 23 March 2021 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018. Full information on Shell International Finance B.V. and Royal Dutch Shell plc is only available on the basis of the Information Memorandum and the Documents.

To view the Documents, please paste the following URLs into the address bar of your browser.

Shell International Finance B.V. Annual Report for the year ended 31 December 2020

<https://www.shell.com/investors/debt-information/financial-reports-and-articles-of-association-shell-international-finance>

Royal Dutch Shell plc unaudited consolidated interim financial report as at and for the three month period ended 31 March 2021

https://www.shell.com/investors/results-and-reporting/quarterly-results/2021/q1-2021/_jcr_content/par/toptasks_111914

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https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expand

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The Documents will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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