

Publication of Final Terms

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Shell International Finance B.V. and Royal Dutch Shell plc

8 November 2019

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 7 November 2019 (the "2027 Notes Final Terms") relating to the issue by Shell International Finance B.V. of €1,000,000,000 0.125 per cent. Guaranteed Notes due 8 November 2027 (the "2027 Notes") pursuant to the Multi-Currency Debt Securities Programme

Final Terms dated 7 November 2019 (the "2031 Notes Final Terms") relating to the issue by Shell International Finance B.V. of €1,000,000,000 0.500 per cent. Guaranteed Notes due 8 November 2031 (the "2031 Notes") pursuant to the Multi-Currency Debt Securities Programme

Final Terms dated 7 November 2019 (the "2039 Notes Final Terms") relating to the issue by Shell International Finance B.V. of €1,000,000,000 0.875 per cent. Guaranteed Notes due 8 November 2039 (the "2039 Notes") pursuant to the Multi-Currency Debt Securities Programme

The 2027 Notes Final Terms contain the final terms of the 2027 Notes, the 2031 Notes Final Terms contain the final terms of the 2031 Notes and the 2039 Notes Final Terms contain the final terms of the 2039 Notes. Each Final Terms must be read in conjunction with the Information Memorandum dated 19 July 2019 (the "Information Memorandum") as supplemented by the first supplement dated 23 October 2019 and the second supplement dated 31 October 2019 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended or superseded. Full information on Shell International Finance B.V. (as Issuer) and Royal Dutch Shell plc (as Guarantor) and the offer of the 2027 Notes, the 2031 Notes and the 2039 Notes is only available on the basis of the combination of the Information Memorandum and the relevant Final Terms.

The Final Terms have been filed with the Financial Conduct Authority. The Final Terms have been attached for reference.

The Final Terms have also been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>.

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Attachments

- 2027 Notes Final Terms
- 2031 Notes Final Terms
- 2039 Notes Final Terms

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