

Royal Dutch Shell plc: Publication of Prospectus and Prospectus Supplement

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LONDON, Oct. 24, 2019 - The following prospectus has been approved by the FCA and is available for viewing:

Information Memorandum dated 19 July 2019 relating to the Multi-Currency Debt Securities Programme of Shell International Finance B.V. (as Issuer) and Royal Dutch Shell plc (as Issuer and as Guarantor) (NYSE: RDS.A) (NYSE: RDS.B).

The following supplementary prospectus has been approved by the FCA and is available for viewing:

Supplement dated 23 October 2019 relating to the Multi-Currency Debt Securities Programme of Shell International Finance B.V. (as Issuer) and Royal Dutch Shell plc (as Issuer and as Guarantor).

To view the full documents and the documents incorporated by reference (the "Documents"), please paste the following URLs into the address bar of your browser.

Information Memorandum

<http://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme.html>

Supplement

<http://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme.html>

Second Quarter 2019 Unaudited Consolidated Interim Financial Report of Royal Dutch Shell plc

https://www.shell.com/investors/financial-reporting/quarterly-results/2019/q2-2019/_jcr_content/par/toptasks_11191417

Shell International Finance B.V. unaudited interim financial statements for the six month period ended 30 June 2019

https://www.shell.com/investors/financial-reporting/debt-information/shell-international-finance-bv-reports/_jcr_content/p

First Quarter 2019 Unaudited Consolidated Interim Financial Report of Royal Dutch Shell plc

https://www.shell.com/investors/financial-reporting/quarterly-results/2019/q1-2019/_jcr_content/par/toptasks_11191417

Annual Report on Form 20-F filed by Royal Dutch Shell plc for the year ended 31 December 2018, as filed with the SEC

https://reports.shell.com/annual-report/2018/servicepages/downloads/files/shell_annual_report_2018.pdf

Annual Report on Form 20-F filed by Royal Dutch Shell plc for the year ended 31 December 2017, as filed

with the SEC

https://reports.shell.com/annual-report/2017/servicepages/downloads/files/download2.php?file=shell_annual_report_2017.pdf

Audited non-consolidated financial statements of Shell International Finance B.V. in respect of the year ended 31 December 2018

https://www.shell.com/investors/financial-reporting/debt-information/shell-international-finance-bv-reports/_jcr_content/pdfs/2018/audited-non-consolidated-financial-statements-2018.pdf

Audited non-consolidated financial statements of Shell International Finance B.V. in respect of the year ended 31 December 2017

https://www.shell.com/investors/financial-reporting/debt-information/shell-international-finance-bv-reports/_jcr_content/pdfs/2017/audited-non-consolidated-financial-statements-2017.pdf

Information Memorandum dated 3 August 2018

https://www.shell.com/investors/financial-reporting/debt-information/euro-medium-term-note-programme/_jcr_content/pdfs/2018/information-memorandum-2018.pdf

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The Documents have also been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>.

The Documents must be read in conjunction with the Information Memorandum dated 19 July 2019 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended or superseded. Full information on Shell International Finance B.V. and Royal Dutch Shell plc is only available on the basis of the Information Memorandum.

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content:<http://www.prnewswire.com/news-releases/royal-dutch-shell-plc-publication-of-prospectus-and-prospectus-sup>

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