

TMX Group Equity Financing Statistics - April 2019

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Toronto Stock Exchange, TSX Venture Exchange

TORONTO, May 8, 2019 - TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for April 2019.

TSX welcomed three new issuers in April 2019, compared with 10 in the previous month and four in April 2018. The new issuers were one technology company, one mining company and one real estate company. Total financings raised in April 2019 increased 43% from the previous month, and were down 19% compared to April 2018. The total number of financings in April 2019 was 33 compared with 45 the previous month and 30 in April 2018.

For additional data relating to the number of transactions billed for TSX, please click on the following link:
<https://www.tmx.com/resource/en/440>

TSXV welcomed 10 new issuers in April 2019, compared with seven the previous month and 10 in April 2018. The new issuers were seven capital pool companies, one mining company, one real estate company and one technology company. Total financings raised in April 2019 increased 31% compared to the previous month, but were down 27% compared to April 2018. The total number of financings in April 2019, compared with 102 in the previous month and 109 in April 2018.

TMX Group consolidated trading statistics for April 2019 can be viewed at www.tmx.com.

Toronto Stock Exchange

	April 2019	March 2019	April 2018
Issuers Listed	1,555	1,557	1,513
New Issuers Listed	3	10	4
IPOs	0	9	4
Graduates from TSXV	2	1	0
Issues Listed	2,196	2,202	2,165
IPO Financings Raised	\$0	\$313,000,000	\$686,082,750
Secondary Financings Raised	\$1,437,217,936	\$3,000,585,298	\$1,284,438,591
Supplemental Financings Raised	\$692,501,529	\$416,250,000	\$667,046,000
Total Financings Raised	\$2,129,719,465	\$3,729,835,298	\$2,637,567,341
Total Number of Financings	33	45	30
Market Cap Listed Issues	\$3,075,709,072,762	\$2,976,424,426,455	\$2,879,874,997,568

Year-to-date Statistics

	2019	2018	% change
New Issuers Listed	55	42	+31.0
IPOs	48	38	+26.3
Graduates from TSXV	6	1	+500.0
IPO Financings Raised	\$554,179,260	\$1,063,830,313	-47.9
Secondary Financings Raised	\$5,888,763,480	\$5,415,546,553	+8.7
Supplemental Financings Raised	\$1,909,752,329	\$3,707,244,420	-48.5
Total Financings Raised	\$8,352,695,069	\$10,186,621,286	-18.0
Total Number of Financings	162	173	-6.4
Market Cap Listed Issues	\$3,075,709,072,762	\$2,879,874,997,568	+6.8

TSX Venture Exchange**

	April 2019	March 2019	April 2018
Issuers Listed	1,951	1,950	1,977
New Issuers Listed	10	7	10
IPOs	9	7	8
Graduates to TSX	2	1	0
Issues Listed	2,034	2,037	2,058
IPO Financings Raised	\$11,031,206	\$13,771,950	\$2,752,500
Secondary Financings Raised (1)	\$119,083,744	\$116,754,164	\$156,391,085
Supplemental Financings Raised	\$309,357,280	\$204,084,514	\$442,456,290
Total Financings Raised	\$439,472,230	\$334,610,628	\$601,599,875
Total Number of Financings	133	102	109
Market Cap Listed Issues*	\$50,693,125,592	\$53,545,230,874	\$53,698,652,688

Year-to-date Statistics

	2019	2018	% Change
New Issuers Listed	27	40	-32.5
IPOs	25	30	-16.7
Graduates to TSX	6	1	+500.0
IPO Financings Raised	\$28,304,556	\$14,948,520	+89.3
Secondary Financings Raised (1)	\$266,068,768	\$964,498,602	-72.4
Supplemental Financings Raised	\$961,382,758	\$1,973,980,994	-51.3
Total Financings Raised	\$1,255,756,082	\$2,953,428,116	-57.5
Total Number of Financings	434	605	-28.3
Market Cap Listed Issues*	\$50,693,125,592	\$53,698,652,688	-5.6

* Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated.

** Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during April 2019:

Toronto Stock Exchange

Issuer Name	Company Symbol
Newmont Goldcorp Corp.	NGT
Patriot One Technologies Inc.	PAT
Pure Multi-Family REIT LP	RUF.UN

TSX Venture Exchange

Issuer Name	Company Symbol
Barrian Mining Corp.	BARI
Bold Capital Enterprises Ltd.	BOLD.P
First Light Capital Corp.	XYZ.P
Greenstone Capital Corp.	GSGS.P
Hanstone Capital Corp.	HANS.P
Kepler Acquisition Corp.	KEP.P
Nexpoint Hospitality Trust	NHT.U
Pinehurst Capital I Inc.	PHT.P
Pinehurst Capital II Inc.	PINH.P
Trustbix Inc.	TBIX

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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