

Shell International Finance B.V. and Royal Dutch Shell plc

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Publication of Prospectus Supplement

LONDON, September 21, 2018 -

The following documents (the "Documents") are available for viewing:

Prospectus Supplement dated 19 September 2018

Shell International Finance B.V. unaudited interim financial statements for the six month period ended 30 June 2018

The Documents must be read in conjunction with the Information Memorandum dated 3 August 2018 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended. Full information on Shell International Finance B.V. and Royal Dutch Shell plc (NYSE:RDS.A) (NYSE: RDS.B) is only available on the basis of the Information Memorandum.

The Documents are available for viewing at the 'Financial Publications' section of Shell's website. To view the Documents, please paste the following URLs into the address bar of your browser.

Shell International Finance B.V. unaudited interim financial statements for the six month period ended 30 June 2018

https://www.shell.com/investors/financial-reporting/debt-information/shell-international-finance-bv-reports/_jcr_content/p

Prospectus Supplement dated 19 September 2018

<http://www.shell.com/investors/financial-reporting/euro-medium-term-note-programme.html>

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The Documents have also been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>.

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