

Correcting and Replacing: Bow Energy Ltd. Receives Acquisition Offer from Petrolia Energy Corporation

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This press release replaces the press release disseminated October 25, 2017 at 4:38 PM ET. The press release contained incorrect information in the second paragraph. The corrected press release is below:

On October 25, 2017 - [Bow Energy Ltd.](#) ("Bow or the Company") (ONG:TSXV) issued a press release announcing that it has received a non-binding proposal from [Petrolia Energy Corporation](#) ("Petrolia") (BBL:OTCBB) for the acquisition of the outstanding shares of Bow. Petrolia has offered to acquire 100% of the shares of Bow outstanding by issuing shares of Petrolia in exchange for the Bow. Bow shareholders will receive 1.15 shares of Petrolia for each Bow share held.

Bow and Petrolia have signed a non-binding Letter of Intent which is subject to various conditions including completion of due diligence and board of director approval. Upon completion of due diligence, the parties will move to sign a formal binding agreement subject to customary shareholder and stock exchange approvals as may be required.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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The forward-looking statements contained in this press release are made as of the date of this press release, and Bow does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by securities law.

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