

Noble Midstream Partners LP (NYSE:NBLX) ("Noble Midstream") today announced that the initial public offering of 14,375,000 common units representing limited partner interests in Noble Midstream at a public offering price of \$22.50 has been consummated, including the full exercise of the underwriters' option to purchase 1,875,000 common units. Noble Midstream intends to use net proceeds of approximately \$300 million to, among other uses, make a distribution of approximately \$297 million to [Noble Energy Inc.](#) (NYSE:NBL) ("Noble Energy").

As of the closing of the offering, the public owns 45.2% of the limited partner interest in Noble Midstream. Noble Energy and certain of its subsidiaries own the remaining 54.8% of the limited partner interest and 100% of the incentive distribution rights and Noble Midstream's general partner.

Barclays, Baird, J.P. Morgan, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, DNB Markets, Mizuho Securities, MUFG and Wells Fargo Securities acted as book-running managers for the offering and Barclays and Baird acted as structuring fee agents for the offering. The offering of these securities was made only by means of a written prospectus meeting the requirements of Section 10 of the Securities Act of 1933. A copy of the prospectus may be obtained from:

Barclays	Baird
c/o Broadridge Financial Solutions	Attention: Syndicate Department
1155 Long Island Avenue	777 East Wisconsin Avenue
Edgewood, NY 11717	Milwaukee, WI 53202-5391
Telephone: (888) 603-5847	Telephone: (800) 792-2473
barclaysprospectus@broadridge.com	syndicate@rwbaird.com
J.P. Morgan	BofA Merrill Lynch
c/o Broadridge Financial Solutions	Prospectus Department
1155 Long Island Avenue	NC1-004-03-43
Edgewood, NY 11717	200 North College Street, 3rd floor,
Telephone: (866) 803-9204	Charlotte NC 28255-0001
Email: prospectus-eq_fi@jpmchase.com	dg.prospectus_requests@bamf.com
	Deutsche Bank Securities
Citigroup	
c/o Broadridge Financial Solutions	Attn: Prospectus Group
1155 Long Island Avenue	60 Wall Street
Edgewood, NY 11717	New York, NY 10005
Telephone: 1-800-831-9146	Telephone: 1-800-503-4611
	prospectus.CPDG@db.com

DNB Markets

Attn: Investment Banking Division

200 Park Avenue, 31st floor

New York, NY 10166

Telephone: (212) 681-3800

MUFG

Attn: Capital Markets Group

1221 Avenue of the Americas, 6th Floor

New York, New York 10020

Telephone: (877) 649-6848

Mizuho Securities

Attn: Equity Capital Markets

320 Park Avenue, 12th Floor

New York, New York 10022

Telephone: (212) 205-7600

Wells Fargo Securities

c/o Equity Syndicate Department

375 Park Avenue

New York, NY 10152

Telephone: 1-800-326-5897

cmclientsupport@wellsfargo.com

To obtain a copy of the prospectus free of charge, visit the U.S. Securities and Exchange Commission's (the "SEC") website at www.sec.gov.

A registration statement relating to these securities has been filed with and declared effective by the SEC. This press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

About Noble Midstream

Noble Midstream is a growth-oriented Delaware master limited partnership formed by its sponsor, Noble Energy, to own, operate, develop and acquire a wide range of domestic midstream infrastructure assets. Noble Midstream currently provides crude oil, natural gas, and water-related midstream services for Noble Energy in the DJ Basin in Colorado. Our areas of focus are in the DJ Basin and the Delaware Basin in Texas.

Forward Looking Statements

This press release may include forward-looking statements within the meaning of the federal securities laws. Statements that do not relate strictly to historical or current facts are forward-looking. These statements contain words such as "possible," "if," "will" and "expect" and involve risks and uncertainties including, among others, that Noble Midstream's business plans may change as circumstances warrant. When considering these forward-looking statements, you should keep in mind the risk factors and other cautionary statements in Noble Midstream's prospectus and SEC filings. Noble Midstream undertakes no obligation and does not intend to update these forward-looking statements to reflect events or circumstances occurring after this press release. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release.

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