

## Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 12 August 2016 (the "2025 Notes Final Terms") relating to the issue by Shell International Finance B.V. of 1,250,000,000 0.375 per cent. Guaranteed Notes due 15 February 2025 (the "2025 Notes") pursuant to the Multi-Currency Debt Securities Programme

Final Terms dated 12 August 2016 (the "2028 Notes Final Terms") relating to the issue by Shell International Finance B.V. of 1,000,000,000 0.750 per cent. Guaranteed Notes due 15 August 2028 (the "2028 Notes") pursuant to the Multi-Currency Debt Securities Programme

The 2025 Notes Final Terms contain the final terms of the 2025 Notes and the 2028 Notes Final Terms contain the final terms of the 2028 Notes. Each Final Terms must be read in conjunction with the Information Memorandum dated 9 August 2016 (the "Information Memorandum"). The Information Memorandum constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended. Full information on Shell International Finance B.V. (as Issuer) and Royal Dutch Shell plc (as Guarantor) (NYSE: RDS.A) NYSE: RDS.B) and the offer of the 2025 Notes and the 2028 Notes is only available on the basis of the combination of the Information Memorandum and the relevant Final Terms.

The Final Terms have been filed with the UK Listing Authority. To view the Final Terms, please paste the following URL into the address bar of your browser.

### 2025 Notes Final Terms

<http://www.shell.com/investors/financial-reporting/euro-medium-term-note-programme.html>

### 2028 Notes Final Terms

<http://www.shell.com/investors/financial-reporting/euro-medium-term-note-programme.html>

The Final Terms have also been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>.

## DISCLAIMER - INTENDED ADDRESSEES

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