

LONDON, May 13, 2016 /PRNewswire/ --

The following Final Terms are available for viewing:

Final Terms dated 11 May 2016 (the "2024 Notes Final Terms") relating to the issue by Shell International Finance B.V. of 750,000,000 0.750 per cent. Guaranteed Notes due 12 May 2024 (the "2024 Notes") pursuant to the Multi-Currency Debt Securities Programme

Final Terms dated 11 May 2016 (the "2028 Notes Final Terms") relating to the issue by Shell International Finance B.V. of 1,000,000,000 1.250 per cent. Guaranteed Notes due 12 May 2028 (the "2028 Notes") pursuant to the Multi-Currency Debt Securities Programme

The 2024 Notes Final Terms contain the final terms of the 2024 Notes and the 2028 Notes Final Terms contain the final terms of the 2028 Notes. Each Final Terms must be read in conjunction with the Information Memorandum dated 11 August 2015 relating to the Programme, as supplemented by the supplements to the Information Memorandum dated 24 August 2015, 29 October 2015, 15 February 2016, 10 March 2016, 3 May 2016 and 4 May 2016 (as so supplemented, the "Information Memorandum"). The Information Memorandum constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended. Full information on Shell International Finance B.V. (as Issuer) and Royal Dutch Shell plc (NYSE: RDS.A)(NYSE: RDS.B) (as Guarantor) and the offer of the 2024 Notes and the 2028 Notes is only available on the basis of the combination of the Information Memorandum and the relevant Final Terms.

The Final Terms have been filed with the UK Listing Authority. To view the Final Terms, please paste the following URL into the address bar of your browser.

2024 Notes Final Terms

<http://www.shell.com/investors/financial-reporting/euro-medium-term-note-programme.html>

2028 Notes Final Terms

<http://www.shell.com/investors/financial-reporting/euro-medium-term-note-programme.html>

The Final Terms have also been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Information Memorandum may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Information Memorandum) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Information Memorandum is not addressed. Prior to relying on the information contained in the Information Memorandum, you must ascertain from the Information Memorandum whether or not you are part of the intended addressees of the information contained therein.

This publication does not constitute an offering of the securities described in the Information Memorandum for sale in the United States. This is not for distribution in the United States. The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") or under any relevant securities laws of any state of the United States and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to or for the account or benefit of U.S. persons, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States.

Your right to access this service is conditional upon complying with the above requirement.

Enquiries:

Shell Media Relations
International, UK, European Press: +44(0)207-934-5550

Shell Investor Relations
Europe: +31-70-377-3996
United States: +1-713-241-1042

