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High North Resources Ltd. (TSX VENTURE:HN) ("High North") announces that it commenced the mailing process, and filed its meeting materials ("Meeting Materials") on May 7, 2015, in respect of the upcoming extraordinary meeting ("Meeting") of the holders ("Debentureholders") of its 12.00% convertible unsecured subordinated debentures ("Debentures") due April 4, 2015 to approve the previously announced arrangement ("Arrangement") under the *Business Corporations Act* (British Columbia) which will provide for, among other things, certain amendments to the Debentures.

The Meeting will be held on June 4, 2015, at 10:00 a.m. (Mountain Daylight Time), at First Canadian Centre, Conference Centre, 350 - 7th Avenue S.W., Calgary, Alberta, T2P 3N9. The record date for determining the Debentureholders entitled to receive notice of and vote at the Meeting is April 6, 2015.

Further information about the Arrangement and the Meeting is set forth in the Meeting Materials which have been filed under High North's SEDAR profile at www.sedar.com. High North encourages Debentureholders to read the Meeting Materials and vote in person or by proxy in time to be counted at the Meeting. Beneficial Debentureholders wishing to vote their Debentures at the Meeting must provide instructions to the broker, dealer, bank, other financial institution or other person through which they hold their Debentures in sufficient time prior to the deadline for depositing proxies for the Meeting, to permit such broker, dealer, bank, other financial institution or other person to instruct CDS & Co, as the sole registered Debentureholder, or its duly appointed proxyholders, as to how to vote.

High North is a Calgary-based company that explores, develops and produces oil and natural gas in Western Canada. High North trades on the TSX Venture Exchange under the symbol HN.

Additional information about High North is available under High North's profile on SEDAR at www.sedar.com.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Contact

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