

# DNO ASA: New Share Capital

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Oslo, 12 March 2015 - [DNO ASA](#) (OSE ticker code "DNO", the "Company"), the Norwegian oil and gas operator, announced today that it has issued 60,534,906 new shares at an offer price of NOK 13.25 per share as part of the successful completion of the book-building for the private placement of treasury shares and new shares on 10 March 2015.

The new shares, each with a par value of NOK 0.25, have been legally and validly issued and have been registered in the Norwegian Register of Business Enterprises. Following the issuance of the new shares, the share capital of the Company is NOK 270,953,540.25, consisting of 1,083,814,161 shares with a nominal value of NOK 0.25 each.

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--- [DNO ASA](#) is an Oslo-listed, Middle East and North Africa focused oil and gas company holding stakes in 20 blocks in various stages of exploration, development and production both onshore and offshore in the Kurdistan Region of Iraq, the Republic of Yemen, the Sultanate of Oman, the United Arab Emirates, the Tunisian Republic and Somaliland. ---

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