

Athlon Energy Inc. Prices Secondary Public Offering of Common Stock

31.07.2014 | [Business Wire](#)

FORT WORTH, Texas -- (BUSINESS WIRE) -- [Athlon Energy Inc.](#) (NYSE: ATHL) ("Athlon") announced today the pricing of an underwritten public offering by certain selling stockholders that are funds affiliated with Apollo Global Management, LLC (NYSE: APO) of 12,500,000 shares of common stock at \$46.25 per share. The selling stockholders have also granted the underwriters a 30-day option to purchase up to an additional 1,875,000 shares of Athlon's common stock at the public offering price. The offering is expected to close on August 6, 2014, subject to customary closing conditions. Athlon will not sell any shares of common stock in the offering and will not receive any proceeds therefrom.

Citigroup Global Markets Inc. and Goldman, Sachs & Co. are acting as joint book-running managers for the offering. Barclays Capital Incorporated, Credit Suisse Securities (USA) LLC, RBC Capital Markets, LLC, Tudor, Pickering, Holt & Co. Securities, Incorporated, and UBS Securities LLC are also acting as book-running managers for the offering.

The offering of these securities is being made only by means of a prospectus, copies of which may be obtained from:

Citigroup
c/o Broadridge Financial Solutions
1155 Long Island Avenue
Edgewood, NY 11717
prospectus@citi.com
Toll-Free: 1-800-831-9146

Goldman, Sachs, & Co.
Attn: Prospectus Department
200 West Street
New York, NY 10282
prospectus-ny@ny.email.gs.com
Telephone: 1-866-471-2526

About Athlon

Athlon is an independent exploration and production company focused on the acquisition, development and exploitation of unconventional oil and liquids-rich natural gas reserves in the Permian Basin.

Important Information

A registration statement relating to these securities has been filed with, and declared effective by, the United States Securities and Exchange Commission (the "SEC"). The registration statement may be obtained free of charge at the SEC's website at www.sec.gov under the registrant's name, "Athlon Energy Inc." This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or jurisdiction.

Cautionary Statement Concerning Forward-Looking Statements

Certain statements contained in this press release constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements represent Athlon's expectations or beliefs concerning future events, and it is possible that the results described in this press release will not be achieved. These forward-looking statements are subject to risks, uncertainties and other factors, many of which are outside of Athlon's control, which could cause actual results to differ materially from the results discussed in the forward-looking statements.

Any forward-looking statement speaks only as of the date on which it is made, and, except as required by

law, Athlon does not undertake any obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. New factors emerge from time to time, and it is not possible for Athlon to predict all such factors. When considering these forward-looking statements, you should keep in mind the risk factors and other cautionary statements in the prospectus filed with the SEC in connection with this offering. The risk factors and other factors noted in Athlon's prospectus could cause our actual results to differ materially from those contained in any forward-looking statement.

Contacts

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<https://www.rohstoff-welt.de/news/181914--Athlon-Energy-Inc.-Prices-Secondary-Public-Offering-of-Common-Stock.html>

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