

Ktg Agrar Ag anticipates good 2012 harvest

21.06.2012 | [DGAP](#)

KTG AGRAR AG ANTICIPATES GOOD 2012 HARVEST SHARES IN KTG ENERGIE AG ATTRACTING HIGH DEMAND

Hamburg, 21 June 2012 - [KTG Agrar AG](#) (ISIN: DE000A0DN1J4) expects to report excellent results from this year's harvest. The company will be harvesting crops from its more than 35,000 hectares of farmland in eastern Germany and Lithuania. This will include conventional and organic grain, maize and rapeseed as well as biomass for biogas production. 'Despite the dry weather in spring, we anticipate excellent yields per hectare. Thanks to our geographically diversified farmland stretching from southern Thuringia to north-west Lithuania, as well as our high-quality fleet and our high-tech farming technologies, we can optimally adapt our operations to whatever Mother Nature dictates,' says Siegfried Hofreiter, the CEO of [KTG Agrar AG](#).

Some 60 percent of the harvest already sold

In recent months KG Agrar has presold some 60 percent of its 2012 harvest, fetching prices above the level of the previous season. This year, too, the harvest is sold directly to processors in the food and fodder industries as well as to intermediaries. Part of the KTG Agrar's harvest is sold to its subsidiary, Frenzel Tiefkühlkost, whose frozen food products are sold directly to retailers. In addition, the company will replenish its silage stocks for the production of renewable energy, with more than half of the silage coming from intercrops such as millets.

KTG Energie shares high in demand

The subscription period for shares in KTG Energie AG, a subsidiary of KTG Agrar AG, has seen strong demand. KTG Energie AG is Germany's third-largest producer of renewable energy from biogas. The company is offering 2,700,000 shares priced at EUR 13.80 for subscription, with the subscription period presumably ending at 12 noon on 26 June 2012. 'We are offering an opportunity to invest in a company with an established and transparent business model and predictable earnings in the renewable energies space. This is an attractive proposition for investors who are looking for an attractive dividend. Consequently the response to our offering has so far been excellent,' says Siegfried Hofreiter. Due to the high demand subscriptions can also be made directly via the company's website, www.ktg-energie.de, as of today. Firm commitments for sizeable subscriptions were obtained from anchor investors already ahead of start of the subscription period.

KTG to benefit from sustainable investments; management anticipates profit growth

'Over and beyond our investments in biogas plants and new business segments, we have invested more than EUR 50 million in our farm operations during the past five years. This enabled us to expand our farmland holdings to 35,000 hectares, which now translates into high yields and rising profits,' Siegfried Hofreiter explains. At present KTG Agrar already owns some 8,000 hectares of farmland, which makes it one of the largest agricultural producers in Europe. 'Very early on we adopted a sustainable business model based on farmland, clean energy and healthy food. Further improvements of processes across all our business segments will contribute to a clearly positive cash-flow. We anticipate strong profit growth in 2012 and 2013.'

ABOUT KTG AGRAR

With cultivable land of around 35,000 hectares, [KTG Agrar AG](#) (ISIN:

DE000A0DN1J4) is one of the leading producers of agricultural commodities in Europe. As an integrated supplier, the company produces agricultural commodities and renewable energy and food. The Hamburg-based company's core area of expertise is the organic and traditional cultivation of market products such as cereals, maize and rapeseed. For organic market products KTG Agrar is the European market leader. The company mainly produces in Germany but has also operated production in the EU member state of Lithuania since 2005. The company's third mainstay is the production of bio-energy. At present, KTG Agrar operates biogas plants with a total capacity of around 30 megawatts. As a result of the takeover of Frenzel Tiefkühlkost in 2011, KTG has expanded the value chain by the production of food. In the year 2011, KTG achieved a total output of EUR 112,1 million and EBIT of EUR 15,1 million. Since November 2007 the company is listed on the Frankfurt Stock Exchange and has currently about 500 employees. Further information can be found at www.ktg-agrar.de.

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End of Corporate News

Unternehmen: [KTG Agrar AG](#) - ISIN: DE000A0DN1J4

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Die URL für diesen Artikel lautet:

<https://www.rohstoff-welt.de/news/128057--Ktg-Agrar-Ag-anticipates-good-2012-harvest.html>

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